



WEEKLY EQUITY REPORT

30 OCT to 03 NOV 2017

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- On the macro front, the government on Tuesday, 24 October 2017, decided to take a massive step to capitalise public sector banks (PSBs) in a front-loaded manner, with a view to support credit growth and job creation. This entails mobilization of capital, with maximum allocation in the current year, to the tune of about Rs 2.11 lakh crore over the next two years, through budgetary provisions of Rs 18139 crore, recapitalisation bonds to the tune of Rs 1.35 lakh crore, and the balance through raising of capital by banks from the market while diluting government equity (estimated potential Rs 58000 crore).
- Sun Pharmaceutical Industries rose 2.75% at Rs 550.35. The company announced that one of its wholly owned subsidiaries has received final approval from USFDA for its abbreviated new drug application (ANDA) for generic version of Coreg CR, (carvedilol phosphate) extended release capsules, 10mg, 20mg, 40mg, 80 mg.
- Among global data, eurozone consumers continued to gain confidence in October. The European Commission said its monthly measure of sentiment rose to minus 1.0 from minus 1.2 in September, its highest level since April 2001.
- China's Communist Party revealed its new top leadership helmed by President Xi Jinping, breaking with recent precedent by failing to include a clear successor among the seven-man line-up. Apart from Xi, Premier Li Keqiang was the only one to retain his spot amid sweeping changes on the Politburo Standing Committee, the height of power in China.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	33157.22	32389.96	2.37%
NIFTY	10323.05	10146.55	1.74%
MIDCAP	16379.58	16076.42	1.89%
SMLCAP	17303.66	17081.44	1.30%
METAL	15020.98	14541.84	3.29%
OIL&GAS	16365.51	15894.56	2.96%
AUTO	25305.86	24826.00	1.93%
TECK	5972.61	5928.99	0.74%
BANKEX	28096.49	26842.53	4.67%
IT	10417.09	10360.42	0.55%
FMCG	10277.77	10249.28	0.28%
HC	14140.93	14137.39	0.03%
PSU	9377.34	8499.28	10.33%
CD	17897.54	18253.66	-1.95%
POWER	2340.08	2253.22	3.85%
CG	18294.50	17485.80	4.62%
REALTY	2188.39	2165.72	1.05%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	23434.19	23328.63	0.45%
NASDAQ	6701.26	6629.05	1.09%
FTSE	7505.03	7523.23	-0.24%
NIKKEI	22008.45	21681.50	1.51%
HANGSENG	28438.85	28292.00	0.52%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Punj. NationBak	196.25	+51.43
Union Bank of In	175.55	+39.21
Steel Authority	79.95	+35.28
Bank of India	180.25	+34.01
Canara Bank	403.75	+33.78

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Religare Enterprises	38.90	-16.43
GHCL	223.75	-14.27
YES Bank Ltd.	307.20	-14.20
Havells India	482.85	-11.78
Bharti Infratel Ltd.	419.35	-8.94



NIFTY CORNER

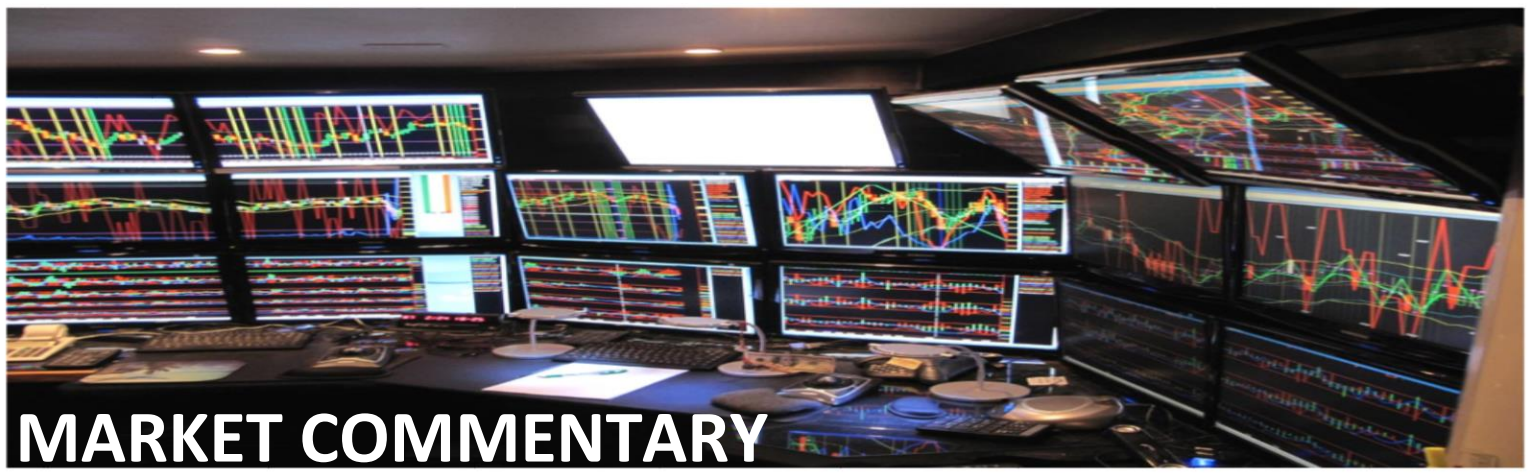


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9967	10045	10095	10173	10224	10302	10352

MOVING AVERAGE

MA20	MA50	MA100	MA200
9900	9257	8660	8247



Trading for the week started on a positive note on Monday, 23 October 2017 as key benchmark indices settled with modest gains after what was a rangebound trading session. The Sensex had risen 116.76 points or 0.36% to settle at 32,506.72, its highest closing level since 18 October 2017.

A divergent trend was witnessed between the two key benchmark indices on Friday, 27 October 2017. The Sensex had risen 10.09 points or 0.03% to settle at 33,157.22, a record closing high.

The Sensex surged 767.26 points or 2.36% to settle at 33,157.22. The Nifty jumped 176.50 points or 1.73% to settle at 10,323.05.

For the next week Nifty likely to trade in the range between 9967-10352.

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
MARUTI	8240.00
GILLETTE	5912.35
BAJAJ-AUT	3344.90
MCDOWELL-	3176.70
DALMIABHA	2935.00

STOCK AT 52 WEEK LOW

SCRIPT	CMP
HMVL	236.50
AKASH	67.00
VAISHALI	56.00
ARCOTECH	47.80
TVVISION	45.60

FII ACTIVITY

DATE	FIGURES IN CRORE
23/10	-81.51
24/10	-1306.76
25/10	+3582.50
26/10	-375.63
27/10	+640.95
NET	+2459.55

DII ACTIVITY

DATE	FIGURES IN CRORE
23/10	+307.84
24/10	+592.28
25/10	-155.71
26/10	-523.54
27/10	+56.57
NET	+277.44

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
TATAMETALIK	B	740	770
DEREDDY	B	2340	2450
RAMKY	B	172	180
ADANIPIRT	B	432	445
INDIGO	B	1200	1250

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
St Bk of India	311.05
ICICI Bank	301.15
Axis Bank	485.95
Yes Bank	307.05
Bharti Airtel	485.30

Buy on dips & Sell on rise with Stop-loss of 3%



BOARD MEETING AND RESULTS THIS WEEK:

30 OCTOBER:

- BEL, CENTRALBK, CENTURYPLY, HDFC, IDFC, INFRATEL,KAJARIACER, KPRMILL, LICHSGFIN, MAHLIFE, ONMOBILE, RELHOME, SINTEX, TATASTEEL, WOCKPHARMA, LUPIN

31 OCTOBER:

- AJANTAPHARMA, BHARTIARTL, CHOLAFIN, CONCOR, DABUR, DB CORP, DIVISLAB, EIHAHOTELS, ESCORTS, IDBI, IIFL, INDIGO, JSWSTEEL, KAYA, SBILIFE,ZEEMEDIA

01 NOVEMBER :

- APOLLOTYRE, GRINDWELL, HEROMOTOCO, HEXAWARE, JSWENERGY, RADIOCITY, RAMCOSYS, SRTRANSFIN, TCIEXP, TVSMOTOR,

02 NOVEMBER:

- BOROSIL, DALMIASUG, DLINKINDIA, GLENMARK, HATHWAY, HEG, HSCL, JATBARMARU, KSBPUMPS, NATCOPHARMA, POWERGRID, RAMCOCEM, UJJIVAN, VEDL, EDELWEISS.

03 NOVEMBER:

- GODREJAGRO, GODREJPROP, HINDALCO, PFC, PNB, SCI, TATAPOWER, TITAN, TORENTPHARMA, UCOBANK, VRLLOG, UNIONBANK.



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